



MidAmerican Energy Company  
P.O. Box 657  
Des Moines, Iowa 50303-0657

**ORIGINAL**

**OFFICIAL FILE**  
**ILLINOIS COMMERCE COMMISSION**  
November 8, 2005

ILLINOIS  
COMMERCE COMMISSION  
2005 NOV -9 A 10:35  
CHIEF CLERK'S OFFICE

Ms. Elizabeth A. Rolando  
Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, Illinois 62701

Re: Docket No. 03-0493

Dear Ms. Rolando:

Enclosed herewith for filing with the Commission are an original and four copies of MidAmerican Energy Company's Special Report in the above-referenced docket which is being provided pursuant to Ordering Clause (7) of the Commission's Order dated October 22, 2003.

On November 1, 2005, MidAmerican Energy Company issued and sold \$300,000,000 of its Medium-Term Notes all of which was authorized in Docket No. 03-0493 (\$880,000,000 total authorization). As reported in the Combined Special Report dated October 5, 2004, of \$350,000,000 of Medium-Term Notes issued and sold on October 1, 2004, \$333,610,000 was issued pursuant to the authority granted in Docket No. 03-0493 and the remainder in Docket No. 02-0682. The remaining authority in Docket No. 03-0493 available for future issuances by MidAmerican Energy Company of its long-term debt securities is \$196,390,000.

Please file stamp and return the extra copy of this transmittal letter in the enclosed self-addressed stamped envelope.

If you have any questions, please contact me at 515.242.4099 or [pjleighton@midamerican.com](mailto:pjleighton@midamerican.com).

Sincerely,

Paul J. Leighton  
Attorney

Enclosures

STATE OF ILLINOIS  
ILLINOIS COMMERCE COMMISSION

ILLINOIS  
COMMERCE COMMISSION

2005 NOV -9 A 10:35 *ms*

MIDAMERICAN ENERGY COMPANY )

CHIEF CLERK'S OFFICE

)  
)  
Application for order authorizing the )  
issuance and sale of up to \$880,000,000 )  
aggregate principal amount of )  
Medium-Term Notes )

DOCKET NO. 03-0493

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SPECIAL REPORT  
NOVEMBER 8, 2005

In accordance with the authorization of the Order of the Illinois Commerce Commission ("Commission") issued October 22, 2003 in Docket No. 03-0493, MidAmerican Energy Company ("MidAmerican") hereby provides this Special Report pursuant to Ordering Clause (7) of such Order:

A. MidAmerican requested J.P. Morgan Securities Inc., LaSalle Financial Services, Inc. and Lehman Brothers Inc. ("Note Underwriters") to submit proposals for the underwritten public offering of a new issue of up to \$300,000,000 of MidAmerican Medium-Term Notes ("Notes").

On October 24, 2005, MidAmerican entered into a Terms Agreement with the Note Underwriters pursuant to which the Note Underwriters are the underwriters of the Notes as summarized below, such Notes issued and delivered to the Note Underwriters on November 1, 2005:

<u>Amount</u>	<u>Series</u>	<u>Due</u>	<u>Underwriting Discounts and Commissions</u>
\$300,000,000	5.750%	2035	0.650%

MidAmerican is filing this Special Report to accurately describe the authority under which the Notes were issued and the expenses associated with the issuance of the Notes as set forth below in Section B. In Docket No. 03-0493, the Commission authorized MidAmerican to issue up to \$880,000,000 of medium-term notes. MidAmerican used \$333,610,000 of the authority granted in Docket No. 03-0493 in connection with the issuance of its Medium-Term Notes on October 1, 2004, leaving \$546,390,000 of remaining authority in Docket No. 03-0493. Of that amount, \$300,000,000 was used for the issuance of the Notes, leaving a remaining authority of \$196,390,000 available for MidAmerican in connection with a future issue of medium-term notes on terms consistent with those authorized by the Commission in its order in Docket No. 03-0493.

B. The following additional information concerning the proceeds of the issuance of the Notes is also supplied:

# MIDAMERICAN ENERGY COMPANY

## REPORT OF SECURITIES ISSUED

### Description of Securities – MEDIUM-TERM NOTES

\$300,000,000 5.750% Series Due 2035

1.	Face value or principal amount.....	\$300,000,000
2.	Less discount and underwriter's commission .....	<u>1,953,000</u>
3.	Gross proceeds .....	<u>298,047,000</u>
4.	Securities and Exchange Commission registration fee (prorated) .....	24,269
5.	State mortgage registration tax .....	0
6.	State commission fee (prorated) .....	61,287
7.	Fee for recording indenture.....	0
8.	United States document tax .....	0
9.	Printing expenses .....	10,500*
10.	Trustee's charges .....	12,000*
11.	Counsel fees .....	70,000*
12.	Accountant's fees .....	80,000*
13.	Miscellaneous expenses of issue:	
	Rating agency fees .....	161,700*
	Other .....	5,000*
14.	Total deductions .....	<u>424,756</u>
15.	Net amount realized .....	<u>\$297,622,244</u>

\* Estimated

C. To supply the following exhibits:

Exhibit C-1                      Pricing Supplement No. 1 dated October 24, 2005 and Prospectus Supplement dated October 24, 2005 to the Prospectus dated February 6, 2004 (previously filed with the Commission in Docket No. ES03-0493 on October 5, 2004) with respect to the Registration Statements on Form S-3, as amended, File Nos. 333-101800 and 333-110398.

IN WITNESS WHEREOF, MidAmerican has caused this Special Report to be executed in its name and on its behalf by its Vice President and Secretary thereunto duly authorized this 8th day of November 2005.

MIDAMERICAN ENERGY COMPANY

By: Paul J. Leighton  
Paul J. Leighton  
Vice President and Secretary

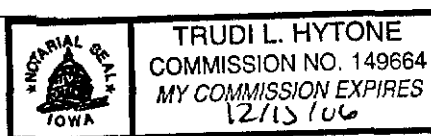
STATE OF IOWA            )  
                                  ) ss.  
COUNTY OF POLK        )

Paul J. Leighton, being duly sworn, deposes and says that he is the Vice President and Secretary of MidAmerican Energy Company; that he has read the foregoing Special Report and knows the contents thereof; and that all of the statements contained therein are true and correct to the best of his knowledge and belief.

By: Paul J. Leighton  
Paul J. Leighton  
Vice President and Secretary

Subscribed and sworn to before me this 8th day of November 2005.

Trudi L. Hytone  
Notary Public in and for the  
State of Iowa



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